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and Debtors in Possession*

**UNITED STATES BANKRUPTCY COURT  
NORTHERN DISTRICT OF CALIFORNIA  
SAN FRANCISCO DIVISION**

**In re:**

**PG&E CORPORATION,**

**- and -**

**PACIFIC GAS AND ELECTRIC  
COMPANY,**

**Debtors.**

- ☐ Affects PG&E Corporation  
☐ Affects Pacific Gas and Electric Company  
☒ Affects both Debtors

*\* All papers shall be filed in the Lead Case,  
No. 19-30088 (DM).*

Case No. 19-30088 (DM)  
Chapter 11  
(Lead Case) (Jointly Administered)

**NOTICE OF FILING OF REVISED  
PROPOSED ORDER APPROVING  
DE MINIMIS CLAIMS SETTLEMENT  
PROCEDURES MOTION**

Re: Dkt. No. 3576  
Date: September 11, 2019  
Time: 9:30 a.m. (Pacific Time)  
Place: United States Bankruptcy Court  
Courtroom 17, 16th Floor  
San Francisco, CA 94102

1       **PLEASE TAKE NOTICE** that on January 29, 2019, PG&E Corporation and Pacific Gas and  
2       Electric Company, as debtors and debtors in possession (collectively, the “**Debtors**”) in the above-  
3       captioned chapter 11 cases, each filed a voluntary petition for relief under chapter 11 of title 11 of the  
4       United States Code with the United States Bankruptcy Court for the Northern District of California  
5       (San Francisco Division) (the “**Bankruptcy Court**”).

6       **PLEASE TAKE FURTHER NOTICE** that on August 16, 2019, the Debtors filed the *Motion*  
7       *of Debtors Pursuant to 11 U.S.C. §§ 363(b) and 105(a) and Fed. R. Bankr. P. 9019 for Authority to*  
8       *Establish Procedures to Settle and Compromise Certain Claims and Causes of Action* [Docket No. 3576]  
9       (the “**Motion**”). A hearing on the Motion is scheduled to be held on **September 11, 2019, at 9:30 a.m.**  
10      (**Pacific Time**) (the “**Omnibus Hearing**”) at the Bankruptcy Court in the courtroom of the Honorable  
11      Dennis Montali, United States Bankruptcy Judge, Courtroom 17, 16th Floor, 450 Golden Gate Avenue,  
12      San Francisco, California 94102.

13      **PLEASE TAKE FURTHER NOTICE** that a proposed form of order with respect to the relief  
14      sought therein was attached as Exhibit A to the Motion (the “**Original Proposed Order**”).

15      **PLEASE TAKE FURTHER NOTICE** that on September 3, 2019, the Public Advocates  
16      Office of the California Public Utilities Commission (“**Cal PA**”) timely filed a limited objection to the  
17      Motion [Docket No. 3797].

18      **PLEASE TAKE FURTHER NOTICE** that on September 6, 2019, the Bankruptcy Court  
19      issued a tentative ruling on the Motion [Docket No. 3836] (the “**Tentative Ruling**”) in which the  
20      Court stated that if the Debtors agreed with the Court’s Tentative Ruling they should revise the  
21      Original Proposed Order to be consistent with the Tentative Ruling, obtain approval of Cal PA to the  
22      revised form of order, and submit the revised order to the Court for approval, at which time, the  
23      Motion would be dropped from the Omnibus Hearing.

24      **PLEASE TAKE FURTHER NOTICE** that, attached hereto as **Exhibit 1-1** and **Exhibit 1-2**,  
25      respectively, are copies of the Debtors’ revised proposed order on the Motion (the “**Revised Proposed**  
26      **Order**”) and a redline comparison of the Revised Proposed Order against the Original Proposed Order.  
27      The Revised Proposed Order incorporates changes that are consistent with the Tentative Ruling, which  
28      have been approved by Cal PA, as well as additional informal comments and revisions from various  
29      parties, including the Creditors Committee, the Tort Claimants Committee, the California Attorney  
30      General’s Office, and certain insurers. Consistent with the Tentative Ruling, the Debtors have,  
31      contemporaneously hereto, submitted the Revised Proposed Order to the Bankruptcy Court for  
32      approval.

33      **PLEASE TAKE FURTHER NOTICE** that copies of the pleadings and other documents  
34      identified herein can be viewed and/or obtained: (i) by accessing the Bankruptcy Court’s website at  
35      <http://www.canb.uscourts.gov>, (ii) by contacting the Office of the Clerk of the Court at 450 Golden  
36      Gate Avenue, San Francisco, CA 94102, or (iii) from the Debtors’ notice and claims agent, Prime  
37      Clerk LLC, at <https://restructuring.primeclerk.com/pge> or by calling (844) 339-4217 (toll free) for  
38      U.S.-based parties; or +1 (929) 333-8977 for International parties or by e-mail at:  
39      40      Bankruptcy Court’s website.

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1 Dated: September 10, 2019

2 **WEIL, GOTSHAL & MANGES LLP**  
3 **KELLER & BENVENUTTI LLP**

4 /s/ Thomas B. Rupp

5 Thomas B. Rupp

6 *Attorneys for Debtors and Debtors in Possession*  
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